



NETA Acceptance Testing Specifications  
A SunCam Online Continuing Education Course

# **NETA**

# **Acceptance Testing Specifications**

## **Part II**

**Metering Devices / Regulating Apparatus / Ground Systems / Ground-Fault Protection**  
**Rotating Machinery / Motor Control / Adjustable Speed Drives / Direct Current Systems**  
**Surge Arrestors / Capacitors & Reactors / Outdoor Bus Structures / Emergency Systems**  
**Communication / Reclosers & Sectionalizers Fiber Optic Cables**  
**Electric Vehicle Charging**

NETA Format / Electric Equipment Acceptance Testing Requirements / Terminology / Theory

### **Future Courses**

*IEEE Standard 45: A Guide to Electrical Installations on Shipboard*

by

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**Nomenclature<sup>1</sup>**

AC	Alternating Current	-
AFD	Adjustable Frequency Drive	-
ALF	Accuracy Limit Factor	-
ASD	Adjustable Speed Drive	-
ATS	Acceptance Testing Specifications	-
ANSI	American National Standards Institute	-
ASTM	American Society for Testing and Materials (International)	-
DAC	Damped Alternating Current	-
DAR	Dielectric Absorption Ratio	-
DC	Direct Current	-
ECS	Electrical Commissioning Specifications	-
FS	Security Factor	%
HMI	Human Machine Interface	-
ICRP	International Commission on Radiological Protection	-
IEC	International Electrotechnical Commission	-
IEEE	Institute of Electrical and Electronics Engineers	-
ISEA	International Safety Equipment Association	-
ISO	International Organization for Standardization	-
MAC	Magnetron Atmospheric Condition	-
MCC	Motor Control Center	-
MTS	Maintenance Testing Specifications	-
NEC	National Electrical Code	-
NECA	National Electrical Contractors Association	-
NETA	InterNational Electrical Testing Association	-
NIST	National Institute of Standards and Technology	-
NFPA	National Fire Protection Association	-
NIOSH	National Institute for Occupation Safety and Health	-
OEM	Original Equipment Manufacturer	-
OSHA	Occupational & Safety Health Administration	29CFR1910/1926
PI	Polarization Index	-

<sup>1</sup> Not all the nomenclature, symbols, or subscripts may be used in this course—but they are related and may be found when reviewing the references listed for further information. Further, all the nomenclature, symbols, or subscripts will be found in of many electrical courses (on SunCam, PDH Academy, and also in many texts). For guidance on nomenclature, symbols, and electrical graphics: IEEE 280-2021. IEEE Standard Letter Symbols for Quantities Used in Electrical Science and Electrical Engineering. New York: IEEE; and IEEE 315-1975. Graphic Symbols for Electrical and Electronics Diagrams. New York: IEEE, approved 1975, reaffirmed 1993.



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RF	Rating Factor	-
RTD	Resistance Temperature Detector	-
TDR	Time Domain Reflectometer	-
UL	Underwriters Laboratories, Inc.	-
UPS	Uninterruptible Power Supply	-
VFD	Variable Frequency Drive	-
VLF	Very Low Frequency	-
VSD	Variable Speed Drive	-

**Symbols**

*	Optional Testing	-
C	Capacitance	F
$\Delta, \delta$	change (deviation)(delta)	-
$\epsilon$	Deviation	%
E, <i>E</i>	Energy	J
I	Current	A
K	Remanence Factor	-
L	Inductance	H
R	Resistance	$\Omega$
T	Temperature	$^{\circ}\text{C}$
V	Voltage, Potential	V

**Subscripts**

c	corrected	-
C	Capacitance	-
H	high	-
i	current	-
k	Knee Point	-
L	low	-
m	meter	-
n	nominal (rated)	-
p	primary	-
r	remanence	-
R	Resistance	-
s	secondary	-
t	turns	-



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### COURSE INTRODUCTION

The information is primarily from Ref [A] as published by NETA, the National Electrical Testing Association now known as the InterNational Electrical Testing Association. Supporting information is in from Ref [B].<sup>2</sup> A source for electrical information and phenomena in general is Ref [C]. Technical definitions are in Ref [D]. The standards for electrical diagram and symbols are in Ref [E] and Ref [F]. The “standard” for electrical analysis is in Ref [G]. Appendices are provided with useful information for the electrical engineer.

### HISTORY AND CODE OVERVIEW

NETA was founded in 1972 to establish uniform requirements for testing procedures for electrical equipment and associated apparatus. NETA is an accredited standards developer by the American National Standards Institute (ANSI). NETA standards differ from others in that in matters of testing, the relevant test and requirements derive from other standards: IEEE, IEC, NECA, NEMA, and UL. The focus is on acceptance testing; that is, ensuring the equipment are ready to be energized and will perform satisfactorily. The Acceptance Testing Specifications (ATS) goes through a four year review process.<sup>3</sup>

The Code consists of thirteen different and separate sections as follows.

- Section 1: General Scope
- Section 2: Applicable References
- 
- Section 3: Qualification of Testing Organization and Personnel
- Section 4: Division of Responsibility
- 
- Section 5: General<sup>4</sup>
- 
- Section 6: Power System Studies

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<sup>2</sup> This is a Handbook for NFPA 70 that contains the Code proper. Although not required, I highly recommend using NFPA’s “Handbooks” as the contain a wealth of interpretation and examples that will save an Engineer a great deal of research time.

<sup>3</sup> While the standard will update periodically, the information herein is useful as general guidance and for understanding. Anytime a specific piece of equipment is to be tested, one should consult the latest standard.

<sup>4</sup> Safety / Precautions / Test Equipment / Test Reports



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- **Section 7: Inspection and Test Procedures**
- Section 8: System Functioning Tests and Commissioning
- 
- Section 9: Thermographic Survey
- Section 10: Electromagnetic Field Testing
- Section 11: Online Partial Discharge Survey
- 
- **Reference Tables**
- Appendices

The breaks shown in the bullet list are to resolve the ATS into relevant areas. The Scope and References are just that. Sections 3 and 4 generally applies to the testing organization. Section 5 contains safety precautions, use of proper testing equipment, and the requirements for documentation. Section 6 covers the numerous studies for a new electrical installation.

*Section 7 is the core of the specifications*, listing the acceptance testing requirements for specific equipment. Section 7 is formatted in four main bodies of information:

- A. Visual and Mechanical Inspection
- B. Electrical Tests**
- C. Test Values—Visual and Mechanical
- D. Test Values—Electrical**

For the Visual and Mechanical Inspections in “A” the results values (specifications) will be located in “C” and will refer back to the paragraph in “A”.<sup>5</sup> For the Electrical Tests in “B” the results values (specifications) will be located in “D” and *the paragraph/section numbering in “D” will match that in “B”*.<sup>6</sup>

Manufacturer’s Instruction Manuals should be considered the primary source of information for testing and maintenance, though in this course sometimes only the NETA values are specified. Following that would be the many applicable standards—which are incorporated into the NETA

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<sup>5</sup> They do this because not all the Visual and Mechanical Inspections will have a “specification” or “value”, for example an inspection for cleanliness may not have an associated value.

<sup>6</sup> This is done because nearly all the electrical tests have a “specification” range or minimum/maximum “value” that must be met. This format makes it easier to locate required results for given tests.





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ATS. Should neither the manufacturer nor the standard contain guidance, NETA uses the particular industry consensus as a guide. In this course the tables are listed in their own section, rather than throughout the course, since they are referenced multiple times in Section 7 for different equipment. Additionally, each table includes the NETA table number for ease of reference. Those equipments most often encountered (meaning those not utility oriented or seldom used) are more fully covered.

Section 8 contains information on the typical follow-on testing to make a site operational.<sup>7</sup>

Sections 9 through 11 provide information on specific surveys and tests.

The reference Tables provide industry acceptable results should manufacturer's data be lacking. Each table includes the NETA table number for ease of reference.

The Appendices are for information only and are not mandatory for compliance with the ATS. They do provide usable forms enabling documentation of the requirements.

## **1. General Scope**

This specification field tests and inspections for final acceptance testing. The testing is to ensure the equipment and systems are operational, within the tolerances of the manufacturers and applicable standards. Such work involves numerous hazards. Safety is the responsibility of the user. A review of regulatory limitations is warranted prior to testing.

## **2. Applicable References**

The list provided is extensive. Of note, one should also review state and local codes and ordinances. Contact information for the various organizations is also provided.

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<sup>7</sup> Detailed information for this topic includes NETA MTS (Maintenance Testing Specifications) and NETA ECS (Electrical Commissioning Specifications).



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### **3. Qualifications of Testing Organization and Personnel**

The testing organization should be a third party entity that uses qualified testing technicians. The technicians are certified by ANSI/NETA ETT, *Standard for Certification of Electrical Testing Technicians*. Crew leaders should be Level 3 or higher.

### **4. Division of Responsibility**

This section covers the Owner's and the Testing Organization's responsibilities.

## **5. GENERAL**

### **5.1 Safety and Precautions**

All parties must be aware of industry-standard safety procedures. Guidance may be found in the Code of Federal Regulations (CFR) at OSHA 29CFR1910 and 29CFR1926.<sup>8</sup> Another useful reference is NFPA 70E, *Standard for Electrical Safety in the Workplace*.

A Safety Lead is identified prior to the commencement of work. A safety briefing precedes all work.

### **5.2 Suitability of Test Equipment**

All test equipment shall be in good mechanical and electrical condition. It shall be accurate enough for the proposed testing.

### **5.3 Test Equipment Calibration**

Test equipment shall be in calibration and the accuracy of such tests shall be directly traceable to the National Institute of Standards and Technology (NIST). All test equipment shall be calibrated within 12 months of the date of the test.

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<sup>8</sup> The CFR is normally given by Title—CFR—Part.Subpart. The Title [1, 2, 3...50] itself may be divided into Chapters [I, II, III, IV...]. Subchapters [A, B, C...] though the chapters and subchapters are normally not shown in the shortened abbreviation since the Title and Part will be adequate for locating the information.



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## 5.4 Test Report

This section list all the information required to be on a test form.

## 5.5 Test Decal

A test decal is placed on the equipment following performance of a test. The decals are color coded with white indicating the equipment is acceptable, yellow indicating a minor deficiency (that does NOT affect fault detection and operation, and red indicating a deficiency affecting performance and indicating the equipment is not suitable for service.

## 6. Power System Studies

### 6.1 Short-Circuit Studies

These studies determine the short-circuit current available at each piece of equipment. The studies are guided by IEEE 399 with the calculations covered in IEEE 141, 242, and 551. The goal being to determine the short-circuit available during a fault and evaluate the protection adequacy.<sup>9</sup> The output of such studies then provide the input for the coordination studies.

### 6.2 Coordination Studies

These studies determine whether the protective scheme is adequate for the fault current expected.<sup>10</sup> The first types of coordination mentioned is *selective coordination*, which provides for the full range of short-circuit currents at the point of application for each overcurrent protective device. The second type mentioned is *compromised coordination*, which permits ranges of non-coordination of overcurrent protective devices. Such studies are important for both new facilities and those undergoing additions.

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<sup>9</sup> The principles of such analysis can be found in Chap. 26 of Ref [C] and the PE Continuing Education course titled “Electrical Fault Analysis”. The information mentioned will be very helpful as a method for hand-calculations, which can be used to verify/anticipate the detailed and complex software outputs from SKM, ETAP, and others.

<sup>10</sup> The Navy rule of thumb was that the breaker closest to the fault should trip first and the one furthest from the fault trips last. The author saw one instant where this wasn’t the case. A computer was plugged into a power strip and the entire building went dark. The reason: the building was re-purposed, the loads greatly increased, and the coordination study was not redone.



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The studies are guided by IEEE 399 and IEEE 242. The settings shall comply with NFPA 70, the National Electrical Code.

### **6.3 Incident Energy Analysis**

These studies determine the arc-flash energy levels and flash-protection boundary distances based on the short-circuit and coordination studies. The arc current flowing is determined by NFPA 70E<sup>11</sup>, IEEE 1584, OSHA 1910.269, or other applicable standards.

### **6.4 Load Flow Studies**

These studies determine the power, both active (real) and reactive, voltage current and power factor throughout the system. The studies are guided by IEEE 399. Voltages outside the ranges recommended by NEMA C84.1 are clearly noted.<sup>12</sup>

### **6.5 Stability Studies**

These studies determine the ability for the electrical systems' synchronous machines to stay in step with one another following a disturbance.

The studies are guided by IEEE 399.<sup>13</sup>

### **6.6 Harmonic Analysis Studies**

These studies determine the impact of nonlinear loads and their harmonic contributions to the voltages and currents throughout the electrical system.

The studies are guided by IEEE 399. Tabulations of rms peak values are included. The harmonics outside IEEE 519 are clearly noted. Transformer capabilities are analyzed per IEEE C57.110 with exceptions/overloads clearly noted.

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<sup>11</sup> A continuing education course on NFPA 70E is available.

<sup>12</sup> ANSI/NEMA C84.1 is the standard used by utilities for the production of power.

<sup>13</sup> When a synchronous machines lags too far behind the applied frequency, it can “slip a pole” which results in large current flows that may damage or destroy said machines.



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## 7 INSPECTION AND TEST PROCEDURES

Recall, in NETA ATS the following structure (below) is used. The focus in this course will be on the Electrical Tests and their specification results—Test Values Electrical, which are tied together by their number scheme (B#1 in Test correlates with D#1 in Values). Those values must be within the guidance in order to comprise a satisfactory result. It is these values that a PE is likely to focus, review for completeness, and certify to the appropriate party that the electrical equipment is installed and tested correctly. An understanding of the electrical tests is the focus.<sup>14</sup> That is, an understanding of why a test is accomplished, how it measures the desired trait, and the applicable limiting values are emphasized. Further, where NETA Tables are specified, one should remember that should they exist, manufacturer's instructions and limits take precedence.

*A. Visual and Mechanical Inspection*

***B. Electrical Tests***

*C. Test Values—Visual and Mechanical*

***D. Test Values—Electrical***

While NETA ATS covers multiple types of transformers, breakers, switches, et cetera, this course will cover the details of one type and mention the others exist. Should the engineer required the details of the other types, NETA ATS should be consulted directly. Nevertheless, the knowledge gained here will be helpful in such research.

Optional tests are marked with an asterisk (\*). Tests are considered optional is a) other tests provide similar information, b) how does the cost compare to those providing similar information, and c) how commonplace is the procedure? Is the technology new and potentially unproven?

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<sup>14</sup> A NETA certified electrical technician will of course conduct all the tests, which will also be reviewed.



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### 7.11.1 Metering Devices, Electromechanical and Solid-State

#### *Electrical Tests*

Verify / Check / Perform / Measure: Meter Accuracy / Calibrate / Instrument Multipliers / Transformers Intact

#### *Test Values—Electrical*

**Meter Accuracy** per manufacturer's data.

**Calibration** within manufacturer's tolerances.

**Instrument Multipliers** per design specifications.

**Transformer Intact** meaning tests show the integrity of the secondary circuits of current and voltage transformers.

### 7.11.2 Metering Devices, Microprocessor-Based

#### *Electrical Tests*

Verify / Check / Perform / Measure: Analog checks / Confirm Settings / Confirm Measurements consistent with system loads

#### *Test Values—Electrical*

**Analog Checks** of voltage and current *within manufacturer's tolerances*.

**Confirm Settings** of auxiliary input/output features *per manufacturer's data*.

**Confirm Measurements** after energization are *consistent with design loads*.



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### 7.12.1.1 Regulating Apparatus, Voltage, Step Voltage Regulators

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Insulation Resistance checks / Power-Factor or Dissipation Factor (Tan Delta) per manufacturer's data / Winding resistance / Special Tests / \*Gas Blanket checks / Turns-Ratio test / Voltage Range Limiter / Regulator Control Device checks / Liquid Tests / Main Tank /

#### *Test Values—Electrical*

**Bolted Connection Resistance** does not have a specified limit, per se.<sup>15</sup> What is required is that one should investigate values for similar connections that deviate more than *50% from the lowest value*. Or, one can *verify the torque applied to the bolts using NETA Table 100.12*.<sup>16</sup> Or, one could use a thermographic survey per Section 9.

**Insulation Resistance** values (phase-to-phase and phase to ground) for the primary and secondary windings shall not *be less than NETA Table 100.5*. Calculate the polarization index (PI). The *index shall NOT be less than 1.0*.

**Power-Factor / Dissipation-Factor** testing is also called tan delta ( $\tan\Delta$  or  $\tan\delta$ ) or a tangent delta or dielectric dissipation factor testing.<sup>17</sup> It measures the condition of an insulation system by measuring the amount of energy lost to heat relative to the total amount of energy in the system. The test measures the impedance of the insulation, expecting primarily capacitive results. Details in Section 7.10.1. (The test is also performed on bushings.)

**Winding Resistance**, if taken, *should be no more than 2% from factory test values or between adjacent phases*.

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<sup>15</sup> Per se is used because point to point grounding systems are limited to a maximum of 0.5  $\Omega$ , which can be used for guidance. And, some of the values for bolted connections are in the micro-ohm region where 50% difference from the lowest value is miniscule. So, engineering judgment is called for here.

<sup>16</sup> Numerous torque tables exist varying with the size, material, and thread used.

<sup>17</sup> Technically, a power-factor test uses the cosine of the angle, whose value should be close to zero for a good result. The tan delta test uses a different angle measuring the resistive and reactive currents directly. The angle is called the Loss Angle or Dissipation Factor.



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**Special Tests** as recommended by the manufacturer *shall meet manufacturer's published requirements.*

**Gas Blanket** check in the tap-changer compartment *for the presence of oxygen.*

A **Turns Ratio** test run to ensure the nameplate turns ratio and tap-ratios are correct. The turns-ratio *shall not vary by more than 0.5% from the calculated ratio.*

**Voltage Range Limiter** *shall operate within manufacturer's recommendations.*

**Regulator Control Device** *shall operate as required and be within the accuracy for bandwidth, time delay, voltage, and line-drop compensation.*

**Liquid Tests** for dissolved gasses are *evaluated per IEEE C57.104 and ASTM D 3612.*

**Main Tank** (and tap changer tank) liquid tests shall be in accordance with NETA Table 100.4. Multiple tables exist. Consult NETA ATS for details

### 7.12.13 Regulating Apparatus, Load Tap-Changers

Tests are similar to 7.12.1.1 with the addition of a magnetron atmospheric condition (MAC) test and vacuum bottle integrity tests—both of which are optional.<sup>18</sup>

### 7.13 Grounding Systems

All ground systems are to be in compliance with the National Electrical Code<sup>®</sup> (NEC<sup>®</sup>) Article 250.<sup>19</sup>

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Grounding Electrode to Ground Resistance / Point to Point Resistance /

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<sup>18</sup> The MAC test is interesting. Many sources online explain the theory.

<sup>19</sup> See the NEC Overview course.





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*Test Values—Electrical*

**Bolted Connection Resistance** does not have a specified limit, per se.<sup>20</sup> What is required is that one should investigate values for similar connections that deviate more than 50% from the lowest value. Or, one can verify the torque applied to the bolts using NETA Table 100.12.<sup>21</sup> Or, one could use a thermographic survey per Section 9.

**Grounding Electrode to Ground Resistance** shall be no greater than 5  $\Omega$  for large commercial or industrial systems and 1  $\Omega$  or less for generating stations unless otherwise specified by the owner.<sup>22</sup>

**Point to Point Resistance** shall not exceed 0.5  $\Omega$ .

#### 7.14 Ground Fault Protection Systems, Low Voltage

In ground fault protection systems, the way connections are made is vital. In this instance, the Visual and Mechanical checks in the ATS should be verified carefully.

*Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Neutral to Ground Insulation Resistance / \*Control Wiring Insulation / Ground Fault Protection Pickup / Polarity / Ground Fault Time Delay <150% of Pickup Value / Control Voltage / Blocking Capability

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<sup>20</sup> Per se is used because point to point grounding systems are limited to a maximum of 0.5  $\Omega$ , which can be used for guidance. And, some of the values for bolted connections are in the micro-ohm region where 50% difference from the lowest value is miniscule. So, engineering judgment is called for here.

<sup>21</sup> Numerous torque tables exist varying with the size, material, and thread used.

<sup>22</sup> One will find numerous specifications for this value. Ensure you check the contract or references listed by the owner.



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*Test Values—Electrical*

**Bolted Connection Resistance** does not have a specified limit, per se.<sup>23</sup> What is required is that one should investigate values for similar connections that deviate more than *50% from the lowest value*. Or, one can *verify the torque applied to the bolts using NETA Table 100.12*.<sup>24</sup> Or, one could use a thermographic survey per Section 9.

**Neutral to Ground Insulation Resistance** shall be a minimum of  $1\text{ M}\Omega$ .

**Insulation resistance** checks on control winding at 500 V for 300 V cable and 1000 V for 600 V cable for a total of one minute. *Resistance shall NOT be less than  $2\text{ M}\Omega$ .*

**Ground Fault Protection Pickup** *>90% of device pickup AND less than 1200 A or 125% of the pickup setting, whichever is smaller.*

**Polarity.** *The ground fault device shall operate when current is in the direction of the polarity marks of the two current transformers and NOT operate when current is opposite of the polarity marks.*

**Ground Fault Time Delay** *<150% of Pickup Value and it shall operate at 55% of nominal AC voltage or 80% of DC voltage.*

**Blocking Capability.** *Zone blocking shall be per manufacturer's published data and design specifications.*

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<sup>23</sup> Per se is used because point to point grounding systems are limited to a maximum of  $0.5\ \Omega$ , which can be used for guidance. And, some of the values for bolted connections are in the micro-ohm region where 50% difference from the lowest value is miniscule. So, engineering judgment is called for here.

<sup>24</sup> Numerous torque tables exists varying with the size, material, and thread used.



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### 7.15.1 Rotating Machinery, AC Induction Motors and Generators

Here again many visual and mechanical checks are important and likely done during product acceptance or installation. Examples include air-gap checks, machine alignment, bearing checks, shaft runout, lubrication checks, and RTD checks.

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Insulation checks per IEEE Standard 43 for >200 HP for 10 minutes and calculate PI, for  $\leq 200$  HP for 1 minute and calculate DAR for 60/30 second periods / Withstand test for >2300 V machines using IEEE 95 for DC and NEMA MG1 for AC tests / Phase to Phase Stator Resistance / \* Power Factor/Dissipation tests / \*Power Factor or Dissipation Factor Tip-Up tests / \*Surge Comparison tests / \*Insulation on Bearings / Surge Protection per 7.19 and 7.20 / Surge Protection / Motor Starter per 7.16 / RTD check / Space Heater / \*Vibration test / \*Bearing temperatures / \*Current Signature / \*Partial Discharge

#### *Test Values—Electrical*

**Bolted Connection Resistance** does not have a specified limit, per se.<sup>25</sup> What is required is that one should investigate values for similar connections that deviate more than 50% from the lowest value. Or, one can verify the torque applied to the bolts using NETA Table 100.12.<sup>26</sup> Or, one could use a thermographic survey per Section 9.

**Insulation Checks** shall be per NETA Table 100.11. The polarization index (PI)  $\geq 2.0$ . The dielectric absorption ratio (DAR)  $\geq 1.4$ .

**Withstand Test.** To pass there shall be no evidence or distress or insulation failure at the completion of the test.

**Stator Resistance** shall be investigated if values deviate by more than 5%.

---

<sup>25</sup> Per se is used because point to point grounding systems are limited to a maximum of 0.5  $\Omega$ , which can be used for guidance. And, some of the values for bolted connections are in the micro-ohm region where 50% difference from the lowest value is miniscule. So, engineering judgment is called for here.

<sup>26</sup> Numerous torque tables exist varying with the size, material, and thread used.



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**Power-Factor / Dissipation-Factor** testing is also called tan delta ( $\tan\Delta$  or  $\tan\delta$ ) or a tangent delta or dielectric dissipation factor testing.<sup>27</sup> It measures the condition of an insulation system by measuring the amount of energy lost to heat relative to the total amount of energy in the system. The test measures the impedance of the insulation, expecting primarily capacitive results. Details in Section 7.10.1.

**Power Factor or Dissipation Factor Tip-Up** shall indicate no significant increase in power factor.<sup>28</sup>

**Surge Comparison Test.** To pass there shall be *no evidence or distress or insulation failure at the completion of the test.* The tests results of the phases shall be neatly “nested” (i.e., similar). A lack of waveform nesting would indicate an issue.

**Bearing Insulation** results per manufacturer’s data and similar to other machines.

**Surge Protection** per 7.19 and 7.20.

**Motor Starter** per 7.16.

**RTD** check per design and manufacturer’s data.

**Heaters**, if used, shall be operational.<sup>29</sup>

**Vibration Test** on uncoupled and unloaded machine per manufacturer’s data. If no data use NETA Table 100.10. If values are greater than 100.10 perform a complete vibration analysis.<sup>30</sup>

**Bearing Temperatures.** Ensure temperatures are as expected.

---

<sup>27</sup> Technically, a power-factor test uses the cosine of the angle, whose value should be close to zero for a good result. The tan delta test uses a different angle measuring the resistive and reactive currents directly. The angle is called the Loss Angle or Dissipation Factor.

<sup>28</sup> As cables age the PF will increase with increasing voltage.

<sup>29</sup> Heaters minimize moisture buildup in machines that are shutdown.

<sup>30</sup> See NETA ATS for details. The table comes from NEMA MG 1-2016, Section 7.8.1, Table 7-1. Vibration analysis can provide a wealth of information and should be conducted by a trained technician.



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**Current Signature** analysis is conducted to ensure the structural integrity of the motor. This checks the rotor, air gap, and bearings. See NETA ATS for details.

**Partial Discharge** is used as a baseline for future comparison for the health of the stator.

### 7.15.2 Rotating Machinery, Synchronous Motors and Generators

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Insulation checks per IEEE Standard 43 for >200 HP for 10 minutes and calculate PI, for ≤200 HP for 1 minute and calculate DAR for 60/30 second periods / Withstand test for >2300 V machines using IEEE 95 for DC and NEMA MG1 for AC tests / Phase to Phase Stator Resistance / \* Power Factor/Dissipation tests / \*Power Factor or Dissipation Factor Tip-Up tests / \*Surge Comparison tests / \*Insulation on Bearings / Surge Protection per 7.19 and 7.20 / Motor Starter per 7.16 / RTD check / Space Heater / \*Vibration test / Insulation Tests: Main Rotating Field, Exciter Field, Exciter Armature per IEEE Standard 43 / \*AC Voltage Drop on Rotating Field Poles / \*High Potential Test on Excitation System per IEEE 421.3 / \*Back to Back Resistance Tests on Field Diodes and Gating Tests of SCRs / \*Electrical Characteristics / \*Exciter check / \*Power Factor Relay check / Bearing Temperatures under Load / \*Current Signature / \*Partial Discharge

#### *Test Values—Electrical*

Tests are similar to the induction motor/generator tests with the addition of a number of items to setup the generator for operation, i.e., adjust it for proper voltage and relay protections.



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### 7.15.3 Rotating Machinery, DC Motors and Generators

Here again many visual and mechanical checks are important and likely done during product acceptance or installation. `

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Insulation checks per IEEE Standard 43 for >200 HP for 10 minutes and calculate PI, for ≤200 HP for 1 minute and calculate DAR for 60/30 second periods / \*High-Potential test per NEMA MG1 Section 3.01 / \*AC Voltage Drop test on all field poles / \*Surge Comparison test on field and armature windings / \*Armature Bar-to-Bar Resistance / Polarity Check on series and shunt windings / Armature and Field Current / \*Vibration Test while under load / Protective Devices per 7.16

#### *Test Values—Electrical*

**Bolted Connection Resistance** does not have a specified limit, per se.<sup>31</sup> What is required is that one should investigate values for similar connections that deviate more than 50% from the lowest value. Or, one can verify the torque applied to the bolts using NETA Table 100.12.<sup>32</sup> Or, one could use a thermographic survey per Section 9.

**Insulation Checks** shall be per NETA Table 100.11.

**High-Potential test.** To pass there shall be *no evidence or distress or insulation failure at the completion of the test.*

**AC Voltage Drop** pole-to-pole shall not exceed 10% variance from the average value (average value = test voltage / # of coils).

**Surge Comparison test** running current and field current or voltage shall be comparable to nameplate data.

---

<sup>31</sup> Per se is used because point to point grounding systems are limited to a maximum of 0.5 Ω, which can be used for guidance. And, some of the values for bolted connections are in the micro-ohm region where 50% difference from the lowest value is miniscule. So, engineering judgment is called for here.

<sup>32</sup> Numerous torque tables exists varying with the size, material, and thread used.



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**Armature Bar-to-Bar Resistance** shall not deviate by more than 5%.<sup>33</sup>

**Vibration Test** on uncoupled and unloaded machine *per manufacturer's data. If no data use NETA Table 100.10. If values are greater than 100.10 perform a complete vibration analysis.*<sup>34</sup>

### 7.16.1.1 Motor Control, Motor Starters, Low-Voltage

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Insulation checks / \*Insulation Resistance on Control Wiring / Motor Protection Devices check per 7.9 / Circuit Breakers check per 7.6.1.1 / Operational tests

#### *Test Values—Electrical*

**Bolted Connection Resistance** does not have a specified limit, per se.<sup>35</sup> What is required is that one should investigate values for similar connections that deviate more than 50% *from the lowest value*. Or, one can *verify the torque applied to the bolts using NETA Table 100.12.*<sup>36</sup> Or, one could use a thermographic survey per Section 9.

**Insulation Checks** shall be per NETA Table 100.1. Values less than the table shall be investigated.

**Insulation resistance** checks on control winding at 500 V for 300 V cable and 1000 V for 600 V cable for a total of one minute. *Resistance shall NOT be less than 2 MΩ.*

**Motor Protection Devices** checks per 7.9.

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<sup>33</sup> Careful here. The numbering in B doesn't exactly match that in D. It will likely be fixed in the next version. Some of the tests in B aren't mentioned in D.

<sup>34</sup> See NETA ATS for details. The table comes from NEMA MG 1-2016, Section 7.8.1, Table 7-1. Vibration analysis can provide a wealth of information and should be conducted by a trained technician.

<sup>35</sup> Per se is used because point to point grounding systems are limited to a maximum of 0.5 Ω, which can be used for guidance. And, some of the values for bolted connections are in the micro-ohm region where 50% difference from the lowest value is miniscule. So, engineering judgment is called for here.

<sup>36</sup> Numerous torque tables exists varying with the size, material, and thread used.

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**Circuit Breakers** checks *per 7.6.1.1.*

**Operational tests** *per system design requirements.*

**7.16.1.2 Motor Control, Motor Starters, Medium Voltage**

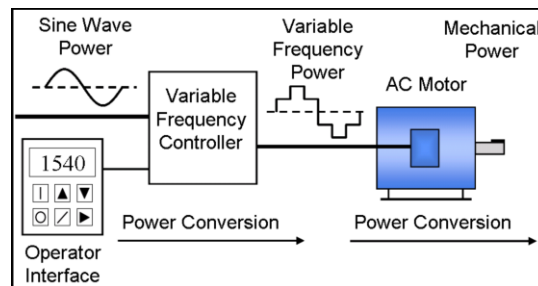
Tests are similar to low-voltage starters. Notable exceptions are the MAC test, dielectric withstand, blowout coil, transformer tests, and protection devices.

**7.16.2.1 Motor Control, Motor Control Centers, Low-Voltage**

Motor Control Centers (MCCs) provide for a single location for grouping electrical motor control, automation, power distribution, and protection. The requirements for MCCs are listed in various other locations of the ATS: 7.1, 7.5.1.2, 7.6, 7.6.1.2.

**7.17 Adjustable Speed Drive Systems**

Adjustable Speed Drives (ASDs) are also known as Variable Frequency Drives (VFDs).<sup>37</sup>



**Figure 1: Variable Frequency Drive Process**

[Source: [https://en.wikipedia.org/wiki/Variable-frequency\\_drive](https://en.wikipedia.org/wiki/Variable-frequency_drive)]

ASDs allow for precise speed control, efficient operation, soft-starts, and improved torque control.

<sup>37</sup> An excellent description of their operation is found at [https://library.e.abb.com/public/d3c711ec2acddb18c125788f002cf5da/ABB\\_Technical\\_guide\\_No\\_4\\_REVC.pdf](https://library.e.abb.com/public/d3c711ec2acddb18c125788f002cf5da/ABB_Technical_guide_No_4_REVC.pdf).



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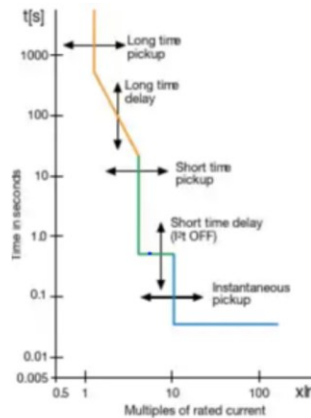
*Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Motor Overload Relay / Input Circuit Breaker per Section 7.6 / Relay Calibration per Section 7.9 / Continuity Bonding Tests per Section 7.13 / Drive Startup / Operational Tests / Fuse Resistance

*Test Values—Electrical*

**Bolted Connection Resistance** does not have a specified limit, per se.<sup>38</sup> What is required is that one should investigate values for similar connections that deviate more than 50% from the lowest value. Or, one can verify the torque applied to the bolts using NETA Table 100.12.<sup>39</sup> Or, one could use a thermographic survey per Section 9.

**Motor Overload Relay** tested at 300% of rating per manufacturer’s published curve data. (See an example in the figure below. The curves are numbered and selectable. The bold line is at 300%.) (A simplified curve the author uses for clarification is show directly below.)

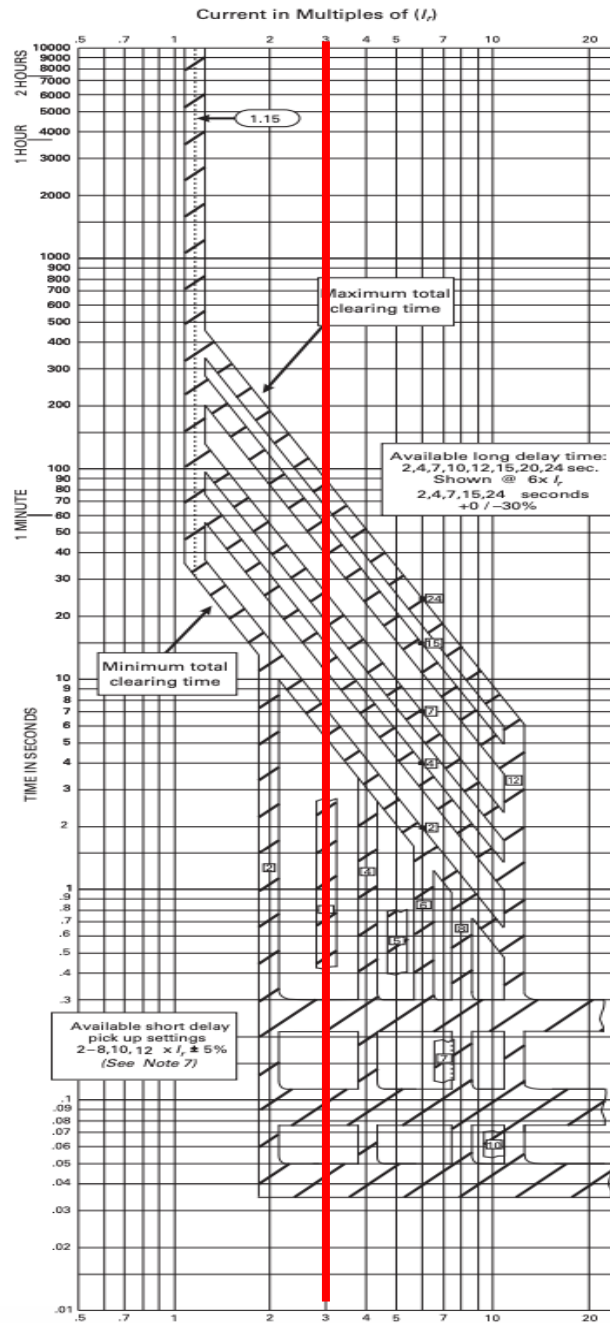


**Figure 2: Trip Curve Shapes**

<sup>38</sup> Per se is used because point to point grounding systems are limited to a maximum of 0.5 Ω, which can be used for guidance. And, some of the values for bolted connections are in the micro-ohm region where 50% difference from the lowest value is miniscule. So, engineering judgment is called for here.

<sup>39</sup> Numerous torque tables exists varying with the size, material, and thread used.

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**Figure 3: Trip Curve Example**

[Source: <https://www.eaton.com/content/dam/eaton/products/electrical-circuit-protection/molded-case-circuit-breakers/series-c-molded-case-circuit-breakers/f-frame-time-current-curves-tc01200002e.pdf>]



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**Drive Startup** *per manufacturer's instructions.*

**Operational Tests** *as per design.*

**Fuse Resistance** *shall not deviate by more than 15% from one another.*

### 7.18.1.1 Direct-Current Systems, Batteries, Flooded Lead-Acid<sup>40</sup>

Visual and Mechanical Tests are important, and unique, here. Proper location of the battery; ventilation; eyewash equipment; electrolyte level; flame arresters; containment installation; and others.

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Charger Float & Equalizer Voltage / Charger Functions / Total Battery and Individual Cell Voltage / Intercell Connection Resistance / Intercell Ohmic Measurement / Load Test per IEEE 450 / Battery Voltage

#### *Test Values—Electrical*

**Bolted Connection Resistance** does not have a specified limit, per se.<sup>41</sup> What is required is that one should investigate values for similar connections that deviate more than 50% *from the lowest*

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<sup>40</sup> The IEC 62133 standard sets out requirements and tests for the safety and performance of lithium ion batteries used in *portable* electronic devices, including cell phones, laptops, tablets, and other devices. The standard covers various aspects of battery safety, including electrical, mechanical, and chemical safety. For stationary applications, which generally involves larger batteries use IEEE 1679.1-2017 *IEEE Guide for the Characterization and Evaluation of Lithium-Based Batteries in Stationary Applications*. Lithium-ion batteries are new enough in large commercial applications, and have unique testing requirements, that they have yet to be incorporated into NETA ATS. Having said that, they are in use in airplanes and the international space station.

<sup>41</sup> Per se is used because point to point grounding systems are limited to a maximum of 0.5  $\Omega$ , which can be used for guidance. And, some of the values for bolted connections are in the micro-ohm region where 50% difference from the lowest value is miniscule. So, engineering judgment is called for here.



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*value. Or, one can verify the torque applied to the bolts using NETA Table 100.12.<sup>42</sup> Or, one could use a thermographic survey per Section 9.*

**Charger Float & Equalizer Voltage** *per manufacturer's data.*

**Charger Functions and Alarms** *per manufacturer's data.*

**Individual Cell Voltage** *shall be within 0.05 V of each other. [Charger Energized / Battery of a Float]*

**Intercell Connection Resistance** *shall be investigated for those that deviate more than 50% from the lowest value.*

**Intercell Ohmic Measurement** values shall not vary by more than 25% between identical cells in a fully charged state.

**Load Test** *per IEEE 450.<sup>43</sup>*

**Battery Voltage** *positive to ground and negative to ground shall be equal in magnitude.*

### 7.18.1.2 Direct-Current Systems, Batteries, Vented Nickel-Cadmium

The tests done here are nearly identical to those of 7.18.1.1 except the load test is accomplished per IEEE 1106.

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<sup>42</sup> Numerous torque tables exist varying with the size, material, and thread used.

<sup>43</sup> Capacity tests generally involve discharge at a certain rate until some specified minimum cell voltage is met. This lets one know the capacity (in time) and prevents a cell reversal condition.



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### 7.18.1.3 Direct-Current Systems, Batteries, Valve-Regulated Lead-Acid<sup>44</sup>

The tests done here are nearly identical to those of 7.18.1.1 except the load test is accomplished per IEEE 1188.

### 7.18.2 Direct-Current Systems, Chargers

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Float Voltage & Equalize Voltage / High-Voltage Shutdown / Load Sharing / Meter Calibration / Alarms / Input Voltage & Current / AC Ripple Current and Voltage / \*Full Load Testing

#### *Test Values—Electrical*

**Bolted Connection Resistance** What is required is that one should investigate values for similar connections that deviate more than *50% from the lowest value*. Or, one can *verify the torque applied to the bolts using NETA Table 100.12.*<sup>45</sup> Or, one could use a thermographic survey per Section 9.

**Float Voltage & Equalize Voltage** *per manufacturer's data.*

**High-Voltage Shutdown** *per manufacturer's data.*

**Load Sharing** between parallel chargers *per system design.*

**Meter Calibration** *per Section 7.11.*

**Alarm Operation** *per manufacturer's data and system design.*

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<sup>44</sup> VRLA stands for Valve-Regulated Lead-Acid and is the designation for low-maintenance lead-acid rechargeable batteries. Because of their construction, VRLA batteries do not require regular addition of water to the cells. VRLA batteries are commonly further classified as an Absorbent Glass Mat battery or Gel battery.

<sup>45</sup> Numerous torque tables exist varying with the size, material, and thread used.



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**Input Voltage & Current** *per manufacturer's data.*

**AC Ripple Current and Voltage** *per manufacturer's data.*<sup>46</sup>

**Full Load Testing.** *Charger shall be capable of full load conditions.*

### 7.19.1 Surge Arresters, Low-Voltage

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Insulation Resistance per NETA Table 100.1 / Grounding Connections per Section 7.13

#### *Test Values—Electrical*

**Bolted Connection Resistance** What is required is that one should investigate values for similar connections that deviate more than *50% from the lowest value*. Or, one can *verify the torque applied to the bolts using NETA Table 100.12.*<sup>47</sup> Or, one could use a thermographic survey per Section 9.

**Insulation Checks** *shall be per NETA Table 100.1. Values less than the table shall be investigated.*

**Grounding Connections** *per Section 7.13 and less than 0.5  $\Omega$ .*

### 7.19.2 Surge Arresters, Medium- and High-Voltage

Tests are similar to 7.19.1 with the optional addition of a watts-loss test whose values should be compared to similar units and manufacturer's data.<sup>48</sup>

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<sup>46</sup> Excessive ripple can result in premature battery degradation, reduced lifespan, and potential damage due to excessive heating and internal stress.

<sup>47</sup> Numerous torque tables exist varying with the size, material, and thread used.

<sup>48</sup> A surge arrester watt loss test measures the power loss of a surge arrester at a specified voltage to evaluate its insulation integrity.



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### 7.20.1 Capacitors and Reactors, Capacitors

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Insulation Resistance for one minute per NETA Table 100.1 / Capacitance on Terminal Connections / Resistance of Discharge Resistors

#### *Test Values—Electrical*

**Bolted Connection Resistance** What is required is that one should investigate values for similar connections that deviate more than *50% from the lowest value*. Or, one can *verify the torque applied to the bolts using NETA Table 100.12.*<sup>49</sup> Or, one could use a thermographic survey per Section 9.

**Insulation Checks** *shall be per NETA Table 100.1. Values less than the table shall be investigated.*

**Capacitance of Terminal Connections** *shall be per manufacturer's data.*

**Resistance of Discharge Resistors** *per manufacturer's data. Also, per NFPA 70, Art. 460, the residual voltage shall be reduced to 50 V in the time intervals shown in the table below.*

**Table 1: Capacitor Discharge Times**

<b>Rated Voltage</b>	<b>Discharge Time</b>
≤600 V	1 minute
>600 V	5 minutes

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<sup>49</sup> Numerous torque tables exist varying with the size, material, and thread used.



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### 7.20.3.1 Capacitors and Reactors, Reactors (Shunt and Current-Limiting) Dry Type<sup>50</sup>

#### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Insulation Resistance per NETA Table 100.1 / Winding Resistance / \*Dielectric Withstand

#### *Test Values—Electrical*

**Bolted Connection Resistance** What is required is that one should investigate values for similar connections that deviate more than *50% from the lowest value*. Or, one can *verify the torque applied to the bolts using NETA Table 100.12.*<sup>51</sup> Or, one could use a thermographic survey per Section 9.

**Insulation Checks** *shall be per NETA Table 100.1. Values less than the table shall be investigated.*

**Winding Resistance** *shall be within 1% of factory results.*

**Dielectric Withstand** shall be conducted and not more than 75% of factory testing for one minute for AC testing. And, DC testing shall not exceed 100% of factory testing for one minute. To pass there shall be *no evidence or distress or insulation failure at the completion of the test.*

### 7.20.3.2 Capacitor and Reactors, Reactors (Shunt and Current-Limiting) Liquid Filled

Tests are similar to those for the dry type in 7.20.3.1 with the addition of a power-factor or dissipation factor test and various liquid tests and measurement per ASTM.

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<sup>50</sup> Having been trained in the nuclear Navy, the term “reactor” meant something different to this author. The term “inductor” is applicable here.

<sup>51</sup> Numerous torque tables exists varying with the size, material, and thread used.





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## 7.21 Outdoor Bus Structures

### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Insulation Resistance on equipment rated less than 46 kV per NETA Table 100.1 / Dielectric Withstand per NETA Table 100.19 for One Minute / \*Power-Factor or Dissipation Factor

### *Test Values—Electrical*

**Bolted Connection Resistance** What is required is that one should investigate values for similar connections that deviate more than *50% from the lowest value*. Or, one can *verify the torque applied to the bolts using NETA Table 100.12.<sup>52</sup>* Or, one could use a thermographic survey per Section 9.

**Insulation Resistance** *per NETA Table 100.1.*

**Dielectric Withstand** shall be *no evidence or distress or insulation failure at the completion of the test.*

**Power-Factor or Dissipation Factor** *per manufacturer's data, previous results, or test equipment manufacturer's data.*

## 7.22.1 Emergency Systems, Engine Generator

### *Electrical Tests*

Verify / Check / Perform / Measure: Insulation checks per IEEE Standard 43 for >200 HP for 10 minutes and calculate PI, for ≤200 HP for 1 minute and calculate DAR for 60/30 second periods / Protective Relays / Synchronizing checks / Engine Shutdown Checks / \*Vibration test on each main bearing cap / Performance test per NFPA 110<sup>53</sup> / Correct Functioning of Generator & Regulator

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<sup>52</sup> Numerous torque tables exists varying with the size, material, and thread used.

<sup>53</sup> NFPA 110 is the *Standard for Emergency and Standby Power Systems*.



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*Test Values—Electrical*

**Insulation Checks** shall be per NETA Table 100.11. The polarization index (PI)  $\geq 2.0$ . The dielectric absorption ratio (DAR)  $\geq 1.4$ .

**Protective Relay** per Section 7.9.

**Synchronizing.** Phase sequence (phasing), phase rotation, and synchronizing per system design.

**Engine Shutdown** per manufacturer's data.

**Vibration** per manufacturer's data.

**Performance Test** per manufacturer's data and NFPA 110.

**Generator & Regulator** per manufacturer's data and system design.

### 7.22.2 Emergency Systems, Uninterruptible Power Systems

Many UPS systems exist from simple to complex. The tests in this section are "possible tests" with the primary guidance coming from the manufacturer's commissioning tests.

*Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / Static Transfer / Oscillator / Undervoltage Trip on Input Breaker / Alarms / Synchronizing Indicators / UPS Breakers per Section 7.6 / UPS Automatic Transfer Switches per Section 7.22.3 / UPS Battery per Section 7.18 / UPS for Rotating Machinery per Section 7.15

*Test Values—Electrical*

**Bolted Connection Resistance** What is required is that one should investigate values for similar connections that deviate more than 50% from the lowest value. Or, one can verify the torque



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*applied to the bolts using NETA Table 100.12.<sup>54</sup> Or, one could use a thermographic survey per Section 9.*

**Static Transfer** *per manufacturer's data.*

**Oscillator** free running frequency *per manufacturer's data.*

**DC Undervoltage** *shall trip inverter input breaker.*

**Alarms** *per system design.*

**Synchronizing Indicators** *per design.*

Remaining checks per the indicated NETA ATS sections.

### **7.22.3 Emergency Systems, Automatic Transfer Switches**

Tests are very similar to those in 7.22.3 with a focus on paralleling checks.

### **7.23 Communications**

#### *Electrical Tests*

Verify / Check / Perform / Measure: Metering Tests on Analog Inputs and Values of human machine interfaces (HMI) / Verify Digital Inputs / Digital Outputs / Communication Links & Failovers / Logic Functions / Alarm and Status / Deadband Settings / Reset All once Tested

#### *Test Values—Electrical*

**Metering** *per manufacturer's tolerances.*

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<sup>54</sup> Numerous torque tables exists varying with the size, material, and thread used.



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**Digital Inputs** *per design.*

**Digital Outputs** *per design.*

**Communication Links & Failovers** *operational.*

**Logic Functions** *work as intended.*

**Alarm and Status** *verified.*

**Deadband Settings** *verified.*

The type of testing, the procedures, depend heavily on the electronic system itself. On all such electronic systems, one should reset and clear events and data once testing is complete.

#### **7.24.1 Automatic Circuit Reclosers and Line Sectionalizers, Oil/Vacuum**

Tests are similar to others previously mentioned for circuit breakers including liquid testing per ASTM. See NETA ATS for details on these specialized pieces of gear.

#### **7.25 Fiber-Optic Cables**

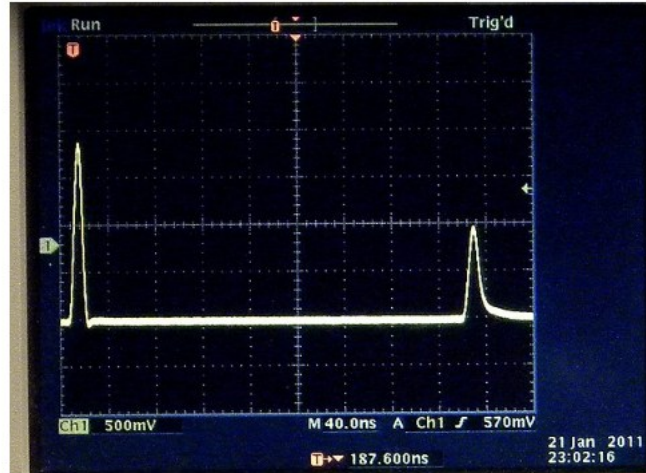
##### *Electrical Tests*

Verify / Check / Perform / Measure: Cable Inspections / Connector & Splice Integrity / Cable Attenuation Loss / Connector & Splice Attenuation Loss / Transmit & Receive Power Measurement

##### *Test Values—Electrical*

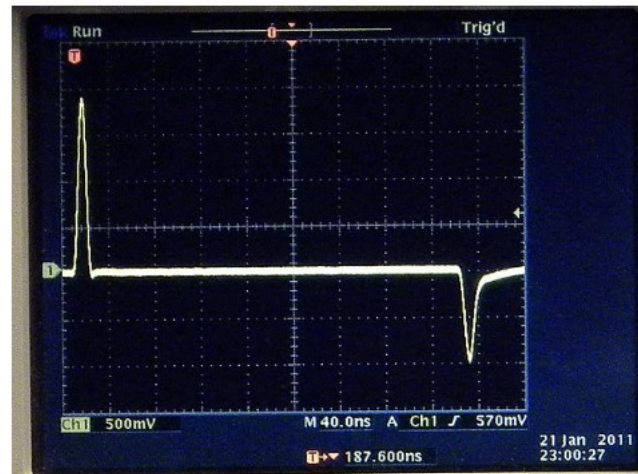
**Cable Inspections** the optical time domain reflectometer signal is analyzed for backscatter using the power/distance graph. *Abnormalities are investigated/corrected.* (Examples of TDR responses are in the figures below.)

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**Figure 4: TDR with Open Termination**

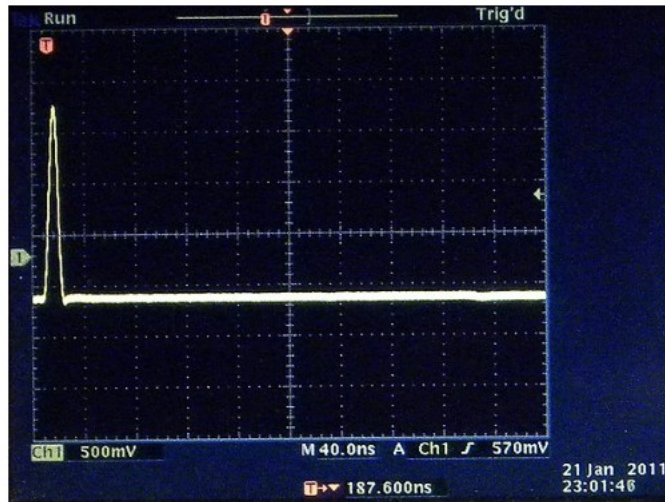
[Source: [https://en.wikipedia.org/wiki/Time-domain\\_reflectometer](https://en.wikipedia.org/wiki/Time-domain_reflectometer)]



**Figure 5: TDR with Short-Circuit Termination**

[Source: [https://en.wikipedia.org/wiki/Time-domain\\_reflectometer](https://en.wikipedia.org/wiki/Time-domain_reflectometer)]

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**Figure 6: TDR Ideal Termination**

[Source: [https://en.wikipedia.org/wiki/Time-domain\\_reflectometer](https://en.wikipedia.org/wiki/Time-domain_reflectometer)]

**Connector & Splice Integrity.** The optical time domain reflectometer signal is analyzed. *Abnormalities are investigated/corrected.* The attenuation allowed is design dependent.

**Cable Attenuation Loss** shall be expressed in dB/km. *Losses shall be per manufacturer's recommendations.*

**Connector & Splice Attenuation Loss** shall be expressed in dB/km. *Losses shall be per manufacturer's recommendations.*

**Transmit & Receive Power Measurement** *shall be compared to manufacturer's published data.*

## 7.26 Electric Vehicle Charging Systems

### *Electrical Tests*

Verify / Check / Perform / Measure: Bolted Connection Resistance / System Function



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*Test Values—Electrical*

**Bolted Connection Resistance** What is required is that one should investigate values for similar connections that deviate more than *50% from the lowest value*. Or, one can *verify the torque applied to the bolts using NETA Table 100.12*.<sup>55</sup> Or, one could use a thermographic survey per Section 9.

**System Function** tests *per manufacturer's published data*.

**Conclusion/Summary of Part II**

The components covered in Part I are those more often encountered during testing of electrical distribution systems already in place. Part II covers generally larger distribution system equipment and those associated with utility power. The distinction is the author's, not NETA.

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<sup>55</sup> Numerous torque tables exist varying with the size, material, and thread used.



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## 8 SYSTEM FUNCTION TESTS AND COMMISSIONING

These type of tests prove the overall functioning of the sensing, processing, and action devices. These are covered in a different standard: ANSI/NETA ECS *Standard for Electrical Commissioning Specifications for Electrical Power Equipment & Systems*.

## 9 THERMOGRAPHIC SURVEY

This survey checks for temperature differences between similar equipment or between the equipment and ambient temperature. The results are evaluated using NETA ATS Table 100.18 in the Tables Section.

## 10 ELECTROMAGNETIC FIELD TESTING

This testing takes baseline reading of magnetic flux density, vector direction, and temporal variations over an area. this test is conducted per IEEE 644.

## 11 ONLINE PARTIAL DISCHARGE SURVEY

This survey checks for degradation of insulation using auditable indications or concentrations of ozone. The sensor used depends on the equipment to be checked.

## TABLES

Tables are used in multiple equipment specifications in Section 7. All tables are sourced from ANSI/NETA *Standard for Acceptance Testing Specifications for Electric Power Equipment and Systems*, 2021 Edition as allowed by said edition. *Manufacturer's instructions always take precedence—if available*. Without such instructions, one should use the NETA Tables.

## APPENDICES

NETA ATS App. A covers definitions. Appendix B is reserved. Appendix C is about NETA itself. Appendix D contains a form for comments. And, finally, App. E contains a form for proposals to the specifications.





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NETA REFERENCE TABLES

**Table 2: NETA 100.1 Insulation Resistance**

<b>TABLE 100.1</b> <i>Insulation Resistance Test Values</i> <i>Electrical Apparatus and Systems Other Than Rotating Machinery</i>		
Nominal Rating of Equipment (Volts)	Minimum DC Test Voltage	Recommended Minimum Insulation Resistance (Megohms)
250	500	25
600	1,000	100
1,000	1,000	100
2,500	1,000	500
5,000	2,500	1,500
8,000	2,500	2,500
15,000	2,500	5,000
25,000	5,000	10,000
34,500	5,000	100,000
46,000 and above	5,000	100,000

**Table 3: NETA 100.2 Switchgear Withstand Test Voltages**

<b>TABLE 100.2</b> <i>Switchgear Withstand Test Voltages</i>			
Type of Switchgear	Rated Maximum Voltage (kV) (rms)	Maximum Test Voltage kV	DC
		AC	
Low-Voltage Power Circuit Breaker Switchgear	.254/.508/.635	1.6	2.3
	.730/1.058	2.2	3.1
Metal-Clad Switchgear	4.76	14	20
	8.25	27	37.5
	15	27	37.5
	27	45	†
	38	60	†
Station-Type Cubicle Switchgear	15.5	37	†
	38	60	†
	72.5	120	†
Metal Enclosed Interrupter Switchgear	With stress cone type terminations (With IEEE 386 type terminations)	With stress cone type terminations (With IEEE 386 type terminations)	
	4.76 (4.76)	14 (14)	20
	8.25 (8.25)	27 (25)	37
	15.0 (14.4)	27 (25)	37
	27.0 (26.3)	45 (30)	†
38.0 (36.6)	60 (37)	†	



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**Table 4: NETA 100.5 Insulation Resistance**

<b>TABLE 100.5</b> <i>Transformer Insulation Resistance Acceptance Testing</i>			
Transformer Coil Rating Type (Volts)	Minimum DC Test Voltage	Recommended Minimum Insulation Resistance (Megohms)	
		Liquid Filled	Dry
0 - 600	1,000	100	500
601 - 5,000	2,500	1,000	5,000
Greater than 5,000	5,000	5,000	25,000

**Table 5: NETA 100.7 Molded Case CB 300% Trip Test**

<b>TABLE 100.7</b> <i>Inverse Time Trip Test at 300% of Rated Continuous Current of Circuit Breakers Molded-Case Circuit Breakers</i>		
Range of Rated Continuous Current (Amperes)	Maximum Trip Time in Seconds For Each Maximum Frame Rating <sup>a</sup>	
	≤ 250 V	251-600 V
0-30	50	70
31-50	80	100
51-100	140	160
101-150	200	250
151-225	230	275
226-400	300	350
401-600	----	450
601-800	----	500
801-1,000	----	600
1,001-1,200	----	700
1,201-1,600	----	775
1,601-2,000	----	800
2,001-2,500	----	850
2,501-5,000	----	900
6,000	----	1,000



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**Table 6: NETA 100.8 Instantaneous Trip Tolerances**

<b>TABLE 100.8</b>			
<i>Instantaneous Trip Tolerances for Field Testing of Circuit Breakers</i>			
		Tolerances of Manufacturer's Published Trip Range	
Breaker Type	Tolerance of Settings	High Side	Low Side
Electronic Trip Units <sup>(1)</sup>	+30% -30%	----	----
Adjustable <sup>(1)</sup>	+40% -40%	----	----
Nonadjustable <sup>(2)</sup>	----	+25%	-25%

**Table 7: NETA 100.9 Dielectric Test**

<b>TABLE 100.9</b>			
<i>Instrument Transformer Dielectric Tests Field Acceptance</i>			
Nominal System Voltage (kV)	BIL (kV)	Periodic Dielectric Withstand Test Field Test Voltage (kV)	
		AC	DC*
0.60	10	3.0	4
1.20	30	7.5	10

**Table 8: NETA 100.11 Rotating Machinery Insulation Resistance**

<b>TABLE 100.11</b>				
<i>Insulation Resistance Test Values Rotating Machinery for One Minute at 40° C</i>				
Winding Rated Voltage <sup>a</sup> (V)	DC Test Voltage	Recommended Minimum Insulation Resistance (Megohms): Windings Before 1970, Field Windings, Others Not listed in Table 100.11 <sup>b</sup>	Recommended Minimum Insulation Resistance (Megohms): AC Windings Built After 1970, (form- wound coils)	Recommended Minimum Insulation Resistance (Megohms): DC Armature, Random-Wound Stator Coils, Form- Wound Coils below 1 kV
< 1,000	500	kV + 1	100	5
1,000 – 2,500	500 – 1,000	kV + 1	100	-
2,501 – 5,000	1,000 – 2,500	kV + 1	100	-
5,001 – 12,000	2,500 – 5,000	kV + 1	100	-
> 12,000	5,000 – 10,000	kV + 1	100	-



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**Table 9: NETA 100.12.1 Torque Values for Electrical Connections**

<b>TABLE 100.12.1</b> <i>Bolt-Torque Values for Electrical Connections</i> <i>US Standard Fasteners<sup>1</sup></i> <i>Heat-Treated Steel – Cadmium or Zinc Plated<sup>2</sup></i>				
Grade	SAE 1&2	SAE 5	SAE 7	SAE 8
Head Marking				
Minimum Tensile (Strength) (lbf/in <sup>2</sup> )	64K	105K	133K	150K
Bolt Diameter (Inches)	Torque (Pound-Feet)			
1/4	4	6	8	8
5/16	7	11	15	18
3/8	12	20	27	30
7/16	19	32	44	48
1/2	30	48	68	74

**Table 10: NETA 100.17 Dielectric Withstand Metal Busway**

<b>TABLE 100.17</b> <i>Dielectric Withstand Test Voltages</i> <i>Metal-Enclosed Bus</i>			
Type of Bus	Rated kV	Maximum Test Voltage, kV	
		AC	DC
Isolated Phase for Generator Leads	24.5	37.0	52.0
	29.5	45.0	----
	34.5	60.0	----
Isolated Phase for Other than Generator Leads	15.5	37.0	----
	27.0	45.0	----
	38.0	60.0	----
Nonsegregated Phase	1.058	2.25	----
	4.76	14.2	----
	8.25	27.0	----
	15.0	27.0	----
	15.5	37.5	----
	27.0	45.0	----
Segregated Phase	38.0	60.0	----
	15.5	37.0	----
	27.0	45.0	----
DC Bus Duct	38.0	60.0	----
	0.3/325	1.6	----
	0.8	2.7	----
	1.2	36.0	----
	1.6	4.0	----
	3.2	6.6	----



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**Table 11: NETA 100.18 Thermographic Survey**  
**Thermographic Survey**  
**Suggested Actions Based on Temperature Rise**

Temperature difference ( $\Delta T$ ) based on comparisons between similar components under similar loading.	Temperature difference ( $\Delta T$ ) based upon comparisons between component and ambient air temperatures.	Recommended Action
1°C - 3°C	1°C - 10°C	Possible deficiency; warrants investigation
4°C - 15°C	11°C - 20°C	Indicates probable deficiency; repair as time permits
-----	21°C - 40°C	Monitor until corrective measures can be accomplished
>15°C	>40°C	Major discrepancy; repair immediately

Temperature specifications vary depending on the exact type of equipment. Even in the same class of equipment (i.e., cables) there are various temperature ratings. Heating is generally related to the square of the current; therefore, the load current will have a major impact on  $\Delta T$ . In the absence of consensus standards for  $\Delta T$ , the values in this table will provide reasonable guidelines.

An alternative method of evaluation is the standards-based temperature rating system as discussed in Chapter 8.9.2, Conducting an IR Thermographic Inspection, *Electrical Power Systems Maintenance and Testing*, by Paul Gill, PE, 1998.

It is a necessary and valid requirement that the person performing the electrical inspection be thoroughly trained and experienced concerning the apparatus and systems being evaluated as well as knowledgeable of thermographic methodology.

**Table 12: NETA 100.19 Dielectric Withstand Test Voltages**

<b>TABLE 100.19</b> <i>Dielectric Withstand Test Voltages</i> <i>for Electrical Apparatus Other than Inductive Equipment</i>				
Nominal System (Line) Voltage <sup>1</sup> (kV)	Insulation Class	AC Factory Test (kV)	Maximum Field Applied AC Test (kV)	Maximum Field Applied DC Test (kV)
1.2	1.2	10	6.0	8.5
2.4	2.5	15	9.0	12.7
4.8	5.0	19	11.4	16.1
8.3	8.7	26	15.6	22.1
14.4	15.0	34	20.4	28.8
18.0	18.0	40	24.0	33.9
25.0	25.0	50	30.0	42.4
34.5	35.0	70	42.0	59.4
46.0	46.0	95	57.0	80.6
69.0	69.0	140	84.0	118.8



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**Table 13: NETA 100.20.1 Control Voltage Ranges**

<b>TABLE 100.20.1</b>					
<i>Rated Control Voltages and Their Ranges for Circuit Breakers</i>					
<b>(11) Rated Control Voltage</b>	<b>Direct Current Voltage Ranges (1)(2)(3)(5) Volts, DC (8)(9)</b>		<b>Opening Functions All Types</b>	<b>Rated Control Voltage (60Hz)</b>	<b>Alternating Current Voltage Ranges (1)(2)(3)(4)(8) Closing, Tripping, and Auxiliary Functions</b>
	<b>Closing and Auxiliary Functions</b>			<b>Single Phase</b>	<b>Single Phase</b>
	<b>Indoor Circuit Breakers</b>	<b>Outdoor Circuit Breakers</b>			
24 (6)	----	----	14-28	120	104-127 (7)
48(6)	38-56	36-56	28-56	240	208-254 (7)
125	100-140	90-140	70-140		
250	200-280	180-280	140-280		
----	----	----	----		
----	----	----	----		
				<b>Polyphase</b>	<b>Polyphase</b>
				208Y/120	180Y/104-220Y/127
				240	208-254



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**REFERENCES**

- A. ANSI/NETA ATS. Standard for Acceptance Testing Specifications for Electrical Power Equipment & Systems. Portage, MI: NETA, 2021.
- B. Earley, Mark, ed. *NFPA 70, National Electrical Code Handbook*. Quincy, Massachusetts: NFPA, 2020.

**NOTE**

Electrical refers to something related to electricity while “electric” refers to a device or machine that runs on electricity. Nevertheless, the NEC is sometimes referred to as the National Electric Code.

- C. Camara, John A. *PE Power Reference Manual*. Belmont, CA: PPI (Kaplan), 2021.
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- E. IEEE 315-1975. Graphic Symbols for Electrical and Electronics Diagrams. New York: IEEE, approved 1975, reaffirmed 1993.
- F. IEEE 280-2021. IEEE Standard Letter Symbols for Quantities Used in Electrical Science and Electrical Engineering. New York: IEEE.
- G. Grainger, John J., and William Stevenson, Jr. *Power System Analysis*. New York, McGraw Hill, 1994.



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**Appendix A: Equivalent Units Of Derived And Common SI Units**

Symbol	Equivalent Units			
A	C/s	W/V	V/Ω	J/(s⋅V)
C	A⋅s	J/V	(N⋅m)/V	V⋅F
F	C/V	C <sup>2</sup> /J	s/Ω	(A⋅s)/V
F/m	C/(V⋅m)	C <sup>2</sup> /(J⋅m)	C <sup>2</sup> /(N⋅m <sup>2</sup> )	s/(Ω⋅m)
H	W/A	(V⋅s)/A	Ω⋅s	(T⋅m <sup>2</sup> )/A
Hz	1/s	s <sup>-1</sup>	cycles/s	radians/(2π⋅s)
J	N⋅m	V⋅C	W⋅s	(kg⋅m <sup>2</sup> )/s <sup>2</sup>
m <sup>2</sup> /s <sup>2</sup>	J/kg	(N⋅m)/kg	(V⋅C)/kg	(C⋅m <sup>2</sup> )/(A⋅s <sup>3</sup> )
N	J/m	(V⋅C)/m	(W⋅C)/(A⋅m)	(kg⋅m)/s <sup>2</sup>
N/A <sup>2</sup>	Wb/(N⋅m <sup>2</sup> )	(V⋅s)/(N⋅m <sup>2</sup> )	T/N	1/(A⋅m)
Pa	N/m <sup>2</sup>	J/m <sup>3</sup>	(W⋅s)/m <sup>3</sup>	kg/(m⋅s <sup>2</sup> )
Ω	V/A	W/A <sup>2</sup>	V <sup>2</sup> /W	(kg⋅m <sup>2</sup> )/(A <sup>2</sup> ⋅s <sup>3</sup> )
S	A/V	1/Ω	A <sup>2</sup> /W	(A <sup>2</sup> ⋅s <sup>3</sup> )/(kg⋅m <sup>2</sup> )
T	Wb/m <sup>2</sup>	N/(A⋅m)	(N⋅s)/(C⋅m)	kg/(A⋅s <sup>2</sup> )
V	J/C	W/A	C/F	(kg⋅m <sup>2</sup> )/(A⋅s <sup>3</sup> )
V/m	N/C	W/(A⋅m)	J/(A⋅m⋅s)	(kg⋅m)/(A⋅s <sup>3</sup> )
W	J/s	V⋅A	V <sup>2</sup> /Ω	(kg⋅m <sup>2</sup> )/s <sup>3</sup>
Wb	V⋅s	H⋅A	T/m <sup>2</sup>	(kg⋅m <sup>2</sup> )/(A⋅s <sup>2</sup> )





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**Appendix B: Fundamental Constants**

Table Note 1

Quantity	Symbols	US Customary	SI Units
Avogadro's number	$N_A, L$		$6.022 \times 10^{23} \text{ mol}^{-1}$
Bohr magneton	$\mu_B$		$9.2732 \times 10^{-24} \text{ J/T}$
Boltzmann constant	$k$	$5.65 \times 10^{-24} \text{ ft-lbf/ R}$	$1.3805 \times 10^{-23} \text{ J/T}$
electron volt: $\left(\frac{e}{C}\right) \text{ J}$	eV		$1.602 \times 10^{-19} \text{ J}$
Faraday constant, $N_A e$	F		96485 C/mol
fine structure constant, inverse $\alpha^{-1}$	$\alpha$ $\alpha^{-1}$		$7.297 \times 10^{-3}$ ( $\approx 1/137$ ) 137.035
gravitational constant	$g_c$	$32.174 \text{ lbf-ft/lbf-sec}^2$	
Newtonian gravitational constant	G	$3.44 \times 10^{-8} \text{ ft}^4 / \text{lbf-sec}^4$	$6.672 \times 10^{-11} \text{ N m}^2 / \text{kg}^2$
nuclear magneton	$\mu_N$		$5.050 \times 10^{-27} \text{ J/T}$
permeability of a vacuum	$\mu_0$		$1.2566 \times 10^{-6} \text{ N/A}^2 \text{ (H/m)}$
permittivity of a vacuum, electric constant $1 / \mu_0 c^2$	$\epsilon_0$		$8.854 \times 10^{-12} \text{ C}^2 / \text{N m}^2 \text{ (F/m)}$
Planck's constant	h		$6.6256 \times 10^{-34} \text{ J s}$
Planck's constant: $h/2\pi$			$1.0546 \times 10^{-34} \text{ J s}$
Rydberg constant	$R_\infty$		$1.097 \times 10^7 \text{ m}^{-1}$
specific gas constant, air	R	$53.3 \text{ ft-lbf/lbm- R}$	$287 \text{ J/kg K}$
Stefan-Boltzmann constant		$1.71 \times 10^{-9} \text{ BTU/ft}^2 \text{-hr-}^\circ\text{R}^4$	$5.670 \times 10^{-8} \text{ W/m}^2 \text{ K}^4$
triple point, water		32.02 F, 0.0888 psia	0.01109 C, 0.6123 kPa
universal gas constant	$R^*$	$1545 \text{ ft-lbf/lbmol- R}$ $1.986 \text{ BTU/lbmol- R}$	$8314 \text{ J/kmol K}$

Table Notes

1. Units come from a variety of sources, but primarily from the Handbook of Chemistry and Physics, The Standard Handbook for Aeronautical and Astronautical Engineers, and the Electrical Engineering Reference Manual for the PE Exam. See also the NIST website at <https://pml.nist.gov/cuu/Constants/>. The unit in Volume of "lbmol" is an actual unit, not a misspelling.



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**Appendix C: Mathematical Constants**

Quantity	Symbol	Value
Archimedes' constant (pi)	$\pi$	3.1415926536
base of natural logs	$e$	2.7182818285
Euler's constant	$C$ or $\tau$	0.5772156649

**Appendix D: The Greek Alphabet**

A	$\alpha$	alpha	N	$\nu$	nu
B	$\beta$	beta	$\Xi$	$\xi$	xi
$\Gamma$	$\gamma$	gamma	O	$o$	omicron
$\Delta$	$\delta$	delta	$\Pi$	$\pi$	pi
E	$\varepsilon$	epsilon	P	$\rho$	rho
Z	$\zeta$	zeta	$\Sigma$	$\sigma$	sigma
H	$\eta$	eta	T	$\tau$	tau
$\Theta$	$\theta$	theta	$\Upsilon$	$\upsilon$	upsilon
I	$\iota$	iota	$\Phi$	$\phi$	phi
K	$\kappa$	kappa	X	$\chi$	chi
$\Lambda$	$\lambda$	lambda	$\Psi$	$\psi$	psi
M	$\mu$	mu	$\Omega$	$\omega$	omega